

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
<b>INCOME</b>										
<b>Canadian Income Securities</b>										
Inflation (One month lag)	\$CAD	0.00	0.00	2.10	1.75	1.88	1.71	1.91	1.96	1.15
Treasury Bills	\$CAD	0.14	0.14	1.65	1.23	0.94	0.93	2.08	3.54	0.16
Short Term Bonds	\$CAD	1.04	1.04	3.48	1.97	1.55	2.36	4.11	5.62	1.27
Total Bond Market	\$CAD	2.91	2.91	8.53	4.61	2.84	4.41	5.66	7.13	3.61
Preferred Shares	\$CAD	0.05	0.05	4.05	1.35	0.65	2.14	N/A	N/A	10.16
REITs	\$CAD	4.40	4.40	19.34	14.40	8.95	11.58	12.74	N/A	9.17
Utilities	\$CAD	7.73	7.73	39.29	13.78	9.77	9.84	12.13	10.36	10.85
<b>U.S. Income Securities</b>										
Total Bond Market in USD		1.92	1.92	9.64	4.62	3.01	3.79	5.15	6.02	3.04
High-Yield Bonds in USD		0.03	0.03	9.40	5.87	6.00	7.44	7.17	8.40	5.29
High-Yield Bonds	\$CAD	2.02	2.02	10.17	6.37	6.90	9.79	6.68	8.80	6.38
Emerging Market Bonds	\$CAD	4.27	4.27	10.33	5.67	6.44	8.67	8.23	N/A	7.62
REITs	\$CAD	3.28	3.28	17.59	11.22	8.32	15.81	11.15	11.38	13.59
<b>EQUITY</b>										
<b>Canadian Equity</b>										
Total Market	\$CAD	1.74	1.74	14.98	7.21	6.53	7.68	6.30	7.97	8.85
Large Cap	\$CAD	2.05	2.05	14.80	7.64	7.04	7.93	6.36	8.69	8.88
Value	\$CAD	-1.05	-1.05	10.03	5.85	7.62	8.29	8.63	8.70	11.12
Growth	\$CAD	4.33	4.33	18.05	8.03	4.94	6.36	1.64	6.33	9.28
Small Cap	\$CAD	-2.88	-2.88	4.50	-2.01	2.48	3.10	4.06	N/A	13.49
<b>U.S. Equity</b>										
Large Cap	\$CAD	1.95	1.95	22.54	15.09	13.32	16.46	5.85	10.62	10.89
Large Cap in USD		-0.04	-0.04	21.68	14.54	12.37	13.97	6.33	10.22	11.85
Large Cap Value	\$CAD	-0.70	-0.70	19.14	10.78	10.86	14.54	5.89	N/A	10.64
Large Cap Growth	\$CAD	4.31	4.31	25.62	18.95	15.38	18.17	5.59	N/A	12.07
Small Cap	\$CAD	-1.28	-1.28	9.98	7.79	9.15	14.33	7.01	10.11	14.86
Small Cap in USD		-3.21	-3.21	9.21	7.28	8.23	11.88	7.50	9.71	16.04
Small Cap Value	\$CAD	-3.51	-3.51	5.11	3.59	7.62	12.69	8.76	10.89	14.52
<b>International Equity</b>										
Developed Markets	\$CAD	-0.13	-0.13	13.48	8.82	6.53	8.57	3.52	5.38	10.36
Developed Markets in Local Currencies		-1.22	-1.22	14.55	7.72	6.35	7.98	3.61	4.68	11.25
Europe	\$CAD	-0.56	-0.56	14.74	9.29	6.05	8.49	3.88	7.76	11.14
Pacific	\$CAD	0.51	0.51	11.49	8.09	7.56	8.87	2.79	2.74	10.47
Developed Markets Value	\$CAD	-1.68	-1.68	6.29	5.29	4.32	6.97	4.02	5.98	10.99
Developed Markets Growth	\$CAD	1.41	1.41	20.79	12.36	8.65	10.09	2.88	4.69	10.66
Developed Markets Small Cap	\$CAD	-0.96	-0.96	13.55	9.52	9.50	11.28	N/A	N/A	11.07
Emerging Markets	\$CAD	-2.76	-2.76	4.95	8.80	5.76	6.42	6.26	8.44	12.03

Source: DFA 2.0

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